



# Best Startup Award Financial Planners & Services

In the **Best of America Startup in Financial Planners & Services** category, small companies operating for less than 5 years in the financial planners, and services industry will be required to send their applications describing their accomplishments since 2021. Only US-based startups are eligible to win in this category.

## Definitions:

- Small Business, as defined by Census. Startup, as defined as a company that hasn't been trading for more than five years.

## BEST STARTUP AWARD - FINANCIAL PLANNERS & SERVICES



Company Name

Primary Contact First Name *(mandatory)*

Primary Contact Last Name *(mandatory)*

Street Address *(mandatory)*

\*This is where your winner package will be sent if your company is selected as a winner)

Street Address 2 *(optional)*

City *(mandatory)*

State *(mandatory)*



Zip Code *(mandatory)*

Public Phone Number *(optional)*

Email *(mandatory)*

**This will be made public on the Voting Page.**

Company Description *(mandatory)*

1000 words

Year(s) in business? *(mandatory)*

Industry

What is your Company's Mission Statement? *(mandatory)*

50 words

My company should win this Award because... *(mandatory)*

500 words

Twitter URL *(optional)*

Facebook URL *(optional)*

LinkedIn URL *(optional)*

Instagram URL *(optional)*

YouTube URL *(optional)*

Other social channels *(optional)*

**A brief description of your company (up to 300 words)**

**What is your Company's Mission Statement? (up to 300 words)**



**My company should win this Award because... (up to 300 words)**

**What results do you want the judges to know (up to 300 words)**

Materials must be supplied as follows:

**Company Profile Photo:**

- **The first uploaded attachment must be your company logo. If applying for Entrepreneur of the Year, please upload a professional headshot that is shoulders up & be shown as your first attachment instead (required)**
- **The Logo should be square/stacked (not wide/horizontal/landscape) (required)**
- **No pixelated, low resolution images.**

**Additional Materials:**

- Upload any files below that you'd like to share with the public. Up to (5) attachments can be uploaded with your entry.
- Video attachments may be hosted on a video site such as YouTube or Vimeo.

☐ I confirm that **all information** above is **true** and complete. I authorize BBSA, its judges, representatives, and partners to use it to evaluate my application form and for promotional purposes, if your application is shortlisted and/or marked a winner.. I have read & accept the Best of America Small Business Awards **Terms & Conditions & Privacy Policies**. Please review our Terms (<https://www.basawards/terms>) and Privacy Policy (<https://www.basawards/privacy>).

